

QUATTRO ADVISORS

Privacy Policy

Quattro Advisors LLC . respects your right to privacy. Please read this notice carefully to understand what we do in this regard.

What does Quattro Advisors do with your personal information?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: EIN or Social Security number (if applicable) and income, account balances and transaction history, assets and credit history.
How?	All financial companies need to share customer’s personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customer’s personal information; the limited reasons Quattro Advisors chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Quattro Advisors Share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES	No
For our marketing purposes – to offer our products and services to you	NO	
For joint marketing with other financial companies	NO	
For our affiliates’ everyday business purposes – information about your transactions and experiences	NO	
For our affiliates’ everyday business purposes – information about your creditworthiness	NO	
For nonaffiliates to market to you	NO	



What we do	
How does Quattro Advisors protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.</p> <p>Access to your information is only granted to employees and third party service providers contracted to assist in the servicing of your accounts.</p>
How does Quattro Advisors collect my personal information?	<p>We collect your personal information, for example, when you open an account or make deposits or withdrawals from your account. We also could collect your personal information from other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only: sharing for affiliates' everyday business purposes—information about your creditworthiness; affiliates from using your information to market to you; sharing for nonaffiliates to market to you; State laws and individual companies may give you additional rights to limit sharing.</p>

Definitions

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <i>Quattro Advisors has no affiliates.</i>
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <i>Quattro Advisors does not share with nonaffiliates so they can market to you.</i>
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <i>Quattro Advisors does not jointly market.</i>

We will not share your opt-in to an SMS campaign with any third party for purposes unrelated to providing you with the services of that campaign. We may share your Personal Data, including your SMS opt-in or consent status, with third parties that help us provide our messaging services, including but not limited to platform providers, phone companies, and any other vendors who assist us in the delivery of text messages.

We will continually review our Privacy Policy and monitor our business practices to help ensure our clients' privacy. Should a change to our Privacy Policy be required, we will promptly notify our clients in writing.

